

FACT BOOK

2017年度 (2018年3月期) 第3四半期 実績
FY2017 3rd Quarter Result

1. P/L Summary	1. 損益概要	1
2. B/S Summary	2. 貸借対照表概要	
3. Business Segment Information	3. 事業の種類別セグメント情報	2
<ul style="list-style-type: none"> ・Net Sales and Operating Income by Business Segment ・Breakdown of Each Business Segment 	<ul style="list-style-type: none"> ・事業セグメント別売上高・営業利益 ・各セグメント別売上高の主要製品内訳 	

(Forward-Looking Statements)

This presentation contains various forward-looking statements which are based on the current expectations and assumptions of future events. All figures and statements with respect to the future performance, projections and business plans of Sumitomo Electric and its group companies constitute forward-looking statements. Although Sumitomo Electric believes that its expectations and assumptions are reasonable, actual results and trends of Sumitomo Electric's performance could differ materially from those expressed or implied by such figures or statements due to risks and uncertainties in the future business circumstances. The factors which may cause such difference include, without limitation:

- 1.General market and economic conditions in the U.S., Europe, Japan and other Asian countries, especially personal consumption and capital expenditure.
- 2.Fluctuations of currency exchange rates, especially between Japanese yen and U.S. dollar, Euro and Asian currencies.
- 3.Rapid technological development and Sumitomo Electric and its group companies' ability to cope with it.
- 4.Changes in various assumptions including financial, managerial and environmental ones.
- 5.Current and future laws and regulations by foreign countries about trading and other activities.
- 6.Change in market value of securities that Sumitomo Electric and its group companies own.

Please be advised that there are possibilities actual sales and profits could be different from those described in this material. Sumitomo Electric and its group companies are not obliged to update and make public any descriptions in forward-looking statements after releasing this material.

(将来情報についての注意事項)

この資料に記載されております売上高及び利益等の計画のうち、過去または現在の事実に関するもの以外は、当社グループの各事業に関する業界の動向についての見通しを含む経済状況、ならびに為替レートの変動その他の業績に影響を与える要因について、現時点で入手可能な情報をもとにした当社グループの仮定及び判断に基づく見通しを前提としております。

これら将来予想に関する記述は、既知または未知のリスク及び不確実性が内在しており、例として以下のものが挙げられますが、これらに限られるものではありません。

- ・米国、欧州、日本その他のアジア諸国の経済情勢、特に個人消費及び企業による設備投資の動向
- ・米ドル、ユーロ、アジア諸国の各通貨の為替相場の変動
- ・急速な技術革新と当社グループの対応能力
- ・財務的、経営的、環境的な諸前提の変動
- ・諸外国による現在及び将来の貿易規制等
- ・当社グループが所有する有価証券等の時価の変動

従いまして、実際の売上高及び利益等と、この資料に記載されております計画とは大きく異なる場合があることをご承知おき下さい。なお、当社グループは、この資料の本リリース後においても、将来予想に関する記述を更新して公表する義務を負うものではありません。

1. P/L Summary

1. 損益概要

(Millions of Yen)

(百万円)

		2015				2016				2017			Change ②-①
		1st Half	3Q	4Q	Total	1st Half	3Q ①	4Q	Total	1st Half	3Q ②	Total E (※)	
Net Sales	売上高	1,439,415	744,846	748,828	2,933,089	1,312,107	721,964	780,412	2,814,483	1,459,217	798,463	3,000,000	76,499
Operating Income	営業利益	52,890	43,078	47,508	143,476	47,061	52,564	50,878	150,503	65,708	47,232	175,000	(5,332)
Share of Profit of Investments Accounted for Using the Equity Method	持分法による投資利益	12,229	7,777	9,639	29,645	14,456	6,244	7,500	28,200	10,852	5,319	20,000	(925)
Other Non-Operating Income (Expenses)	その他営業外損益	(2,936)	(1,675)	(2,852)	(7,463)	(359)	226	(4,698)	(4,831)	(1,526)	(2,984)		(3,210)
Ordinary Income	経常利益	62,183	49,180	54,295	165,658	61,158	59,034	53,680	173,872	75,034	49,567	195,000	(9,467)
Extraordinary Profit	特別利益	2,994	3,633	25,559	32,186	5,594	5,497	3,341	14,432	4,670	3,627		(1,870)
Extraordinary Loss	特別損失	(5,807)	(6,547)	(30,631)	(42,985)	(12,317)	(1,853)	(6,342)	(20,512)	(6,254)	(1,761)		92
Profit before Income Taxes	税金等調整前当	59,370	46,266	49,223	154,859	54,435	62,678	50,679	167,792	73,450	51,433	(80,000)	(11,245)
Income Taxes	法人税等	18,415	13,079	18,332	49,826	9,849	21,391	10,207	41,447	22,597	15,850		(5,541)
Profit Attributable to Non-Controlling Interests	非支配株主に帰属する当期純利益	5,125	2,990	5,917	14,032	5,730	6,829	6,224	18,783	8,405	4,984		(1,845)
Profit Attributable to Owners of the Parent	親会社株主に帰属する当期純利益	35,830	30,197	24,974	91,001	38,856	34,458	34,248	107,562	42,448	30,599	115,000	(3,859)

(※)E: Estimate/予想

2. B/S Summary

2. 貸借対照表概要

		2015			2016			2017	
		1st Half	3Q	2nd Half	1st Half	3Q	2nd Half	1st Half	3Q
Current Assets	流動資産	1,390,144	1,425,160	1,357,196	1,306,960	1,423,026	1,426,553	1,446,574	1,509,815
Property, Plant and Equipment	有形固定資産	789,378	789,215	780,120	773,673	826,122	823,185	853,891	860,269
Intangible Assets	無形固定資産	61,893	60,762	51,733	53,369	54,911	54,316	52,465	50,847
Investments and Other Assets	投資その他の資産	618,862	642,150	553,799	547,027	564,457	603,238	637,635	649,054
Total Non-Current Assets	固定資産合計	1,470,133	1,492,127	1,385,652	1,374,069	1,445,490	1,480,739	1,543,991	1,560,170
Total Assets	資産合計	2,860,277	2,917,287	2,742,848	2,681,029	2,868,516	2,907,292	2,990,565	3,069,985
Current Liabilities	流動負債	822,714	837,955	771,173	764,065	851,116	824,175	840,849	892,125
Non-Current Liabilities	固定負債	429,056	451,908	410,386	437,409	445,569	454,502	463,587	462,298
Total Liabilities	負債合計	1,251,770	1,289,863	1,181,559	1,201,474	1,296,685	1,278,677	1,304,436	1,354,423
Shareholders' Equity	株主資本	1,210,289	1,226,999	1,251,787	1,269,165	1,290,148	1,324,620	1,349,004	1,363,218
Accumulated Other Comprehensive Income	その他の包括利益累計額	191,813	193,709	108,752	19,408	72,018	91,134	119,379	128,811
Non-Controlling Interests	非支配株主持分	206,405	206,716	200,750	190,982	209,665	212,861	217,746	223,533
Total Net Assets	純資産合計	1,608,507	1,627,424	1,561,289	1,479,555	1,571,831	1,628,615	1,686,129	1,715,562
Total Liabilities and Net Assets	負債・純資産合計	2,860,277	2,917,287	2,742,848	2,681,029	2,868,516	2,907,292	2,990,565	3,069,985

3. Business Segment Information
3. 事業の種類別セグメント情報

Net Sales and Operating Income by Business Segment
事業セグメント別売上高・営業利益

(Millions of Yen)
(百万円)

(Business Segment)	(セグメント区分)	2016								2017					
		1Q	2Q	1st Half	3Q	4Q	2nd Half	Total	1Q	2Q	1st Half	3Q	Total E		
Automotive	Net Sales	自動車	売上高	360,968	358,234	719,202	384,112	409,907	794,019	1,513,221	387,202	389,204	776,406	421,317	1,580,000
	Operating Income		営業利益	19,253	19,068	38,321	33,510	26,785	60,295	98,616	20,043	20,572	40,615	26,196	96,000
Infocommunications	Net Sales	情報通信	売上高	42,787	47,228	90,015	51,380	56,845	108,225	198,240	48,763	54,572	103,335	54,525	220,000
	Operating Income		営業利益	1,082	3,404	4,486	7,023	10,000	17,023	21,509	2,692	3,646	6,338	4,139	23,000
Electronics	Net Sales	エレクトロニクス	売上高	57,384	60,645	118,029	70,833	62,251	133,084	251,113	54,217	65,307	119,524	71,405	240,000
	Operating Income		営業利益	(3,885)	(3,438)	(7,323)	(2,297)	(1,278)	(3,575)	(10,898)	(955)	1,943	988	2,656	6,000
Environment and Energy	Net Sales	環境エネルギー	売上高	134,330	143,523	277,853	157,997	185,568	343,565	621,418	155,235	178,639	333,874	183,172	710,000
	Operating Income		営業利益	(556)	2,367	1,811	8,963	10,033	18,996	20,807	(147)	6,248	6,101	6,649	21,000
Industrial Materials and Others	Net Sales	産業素材他	売上高	72,566	70,446	143,012	75,586	85,345	160,931	303,943	80,243	83,334	163,577	88,230	340,000
	Operating Income		営業利益	5,202	4,624	9,826	5,249	5,416	10,665	20,491	6,123	5,425	11,548	7,523	29,000
Eliminations and Corporate	Net Sales	消去又は全社	売上高	(17,774)	(18,230)	(36,004)	(17,944)	(19,504)	(37,448)	(73,452)	(18,284)	(19,215)	(37,499)	(20,186)	(90,000)
	Operating Income		営業利益	145	(205)	(60)	116	(78)	38	(22)	31	87	118	69	0
Consolidated Total	Net Sales	連結合計	売上高	650,261	661,846	1,312,107	721,964	780,412	1,502,376	2,814,483	707,376	751,841	1,459,217	798,463	3,000,000
	Operating Income		営業利益	21,241	25,820	47,061	52,564	50,878	103,442	150,503	27,787	37,921	65,708	47,232	175,000

Breakdown of Each Business Segment

各セグメント別売上高の主要製品内訳

(Billions of Yen)
(十億円)

